



DT527

# Overlook Medical Center

ATLANTIC HEALTH SYSTEM

## PATIENT SELF ASSESSMENT OF HEALTH HISTORY AND NEEDS

(Form completed by patient, family member, or significant other)

Patient's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Telephone # - Preferred: ( ) \_\_\_\_\_ Secondary: ( ) \_\_\_\_\_ Other: ( ) \_\_\_\_\_

May we call you if we have questions?  Yes  No May we leave a message?  Yes  No

May we e-mail you educational information?  Yes  No E-mail Address: \_\_\_\_\_

Date of Surgery: \_\_\_\_\_ Surgeon's Name: \_\_\_\_\_

What Surgery are you having? \_\_\_\_\_ Which side (if appropriate check one):  Right  Left

### COMMUNICATION ASSESSMENT

Please check "YES" or "NO". Provide additional information when requested.

#### YES NO

- Is English your preferred language to discuss your health?  
If "NO", what is the preferred language? \_\_\_\_\_
- Do you have a hearing problem?
- Do you use hearing aide(s)? If "Yes: check one:  Right ear  Left ear  Both ears
- Do you use eyeglasses?
- Do you wear contact lenses?

### MOBILITY ASSESSMENT

- Do you use a cane, crutches, walker, or wheelchair? If "YES", which do you use? \_\_\_\_\_
- Have you had a recent fall
- Are you unsteady on your feet

### HEIGHT AND WEIGHT

Your height: \_\_\_\_\_ feet \_\_\_\_\_ inches

Your weight: \_\_\_\_\_ lbs.

### ALLERGIES

- Do you have any allergies?**  
If "YES", list allergy **AND** reaction [Example: Tetracycline – rash]:  
MEDICATION ALLERGIES: \_\_\_\_\_  
FOODS ALLERGIES: \_\_\_\_\_  
SEASONAL / ENVIRONMENTAL ALLERGIES: \_\_\_\_\_
- Are you allergic to LATEX?  
If "YES", what is your reaction to LATEX? \_\_\_\_\_

### MEDICATION LIST

List all medications you are currently taking, include aspirin, over-the-counter drugs, herbals and vitamins. Attach additional sheets if necessary:

MEDICATION NAME	DOSE	SPECIFIC TIME(S) TAKEN
EXAMPLE: Lipitor	10 mg	9:00 PM



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**MEDICAL HISTORY**

Do you now have (or have you had in the past) any of the following conditions?

If you check "YES", please circle the specific condition:

YES NO

**High Blood Pressure**

Cancer:

• Location: \_\_\_\_\_ • Had Chemotherapy • Had Radiation Therapy

Cardiac Condition:

• **Atrial Fibrillation** • Angina • **Arrhythmia (Abnormal heart rhythm)** • Congestive heart failure [CHF]

• **Heart attack** • Heart murmur • **High Cholesterol** • High Triglycerides • Mitral valve prolapse • Pacemaker

• Implanted defibrillator • Rheumatic fever • Coronary Artery Disease • Other: \_\_\_\_\_

Dermatological or Skin Condition:

• Exccema • Psoriasis • Rosacea • Skin ulcers • Other: \_\_\_\_\_

Endocrine Condition:

• **Diabetes** • **Thyroid** • Other: \_\_\_\_\_

Stomach / Gastrointestinal Condition:

• Crohn's Disease • Constipation • Diarrhea • Diverticulitis • Diverticulosis • Reflux / GERD • Hemorrhoids

• Hepatitis (if known circle type A / B / C ) • Hernia (other than Hiatal) • Hiatal Hernia • Irritable Bowel Syndrome /IBS

• Lactose Intolerance • Liver Disease • Morbid obesity • Polyps • Colostomy • Ulcer • Gall Bladder Disease

• Other: \_\_\_\_\_

Kidney / Urinary Tract Condition:

• Enlarged Prostate (BPH / Benign) • Prolapsed bladder • Urgency • Frequency • Incontinent • Cystitis

• Kidney stones • **Kidney failure** • On hemodialysis • On peritoneal dialysis • Ostomy

• Other: \_\_\_\_\_

Gynecological Condition:

• Bartholin cysts • Endometriosis • Ovarian cysts • Fibroids • Post menopausal Bleeding

• Other: \_\_\_\_\_

Are you a female who gets her period?

• Date of last period: \_\_\_\_\_

Hematologic / Blood Condition:

• **Anemia** • Bleeding disorder • **Blood clot(s)** • **Bruise easily** • Sickle Cell Disease • Other: \_\_\_\_\_

Neurological Condition:

• Alzheimer's • Cerebral Palsy • **Stroke / CVA** • Fainting • Headaches • Migraine headaches

• Multiple sclerosis • Paralysis • Parkinson's Disease • **Numbness / Tingling** • Seizures • Mini-Stroke / TIA

• Vertigo • Tremors • **Weakness** • Other: \_\_\_\_\_

Eye Condition:

• Blindness • Cataract(s) • Glaucoma • Macular Degeneration • Other: \_\_\_\_\_

Orthopedic Condition:

• **Chronic back pain** • **Chronic neck pain** • Contractures • Fibromyalgia • Fractures • Gout • Osteoarthritis

• Rheumatoid arthritis • Scoliosis • Herniated disc • Osteoporosis • Osteopenia • Other: \_\_\_\_\_

Vascular and Other Condition(s):

• HIV • Lupus • Lyme disease • Peripheral vascular disease • Sarcoidosis • Other: \_\_\_\_\_

Psychiatric Condition:

• Attention deficit disorder • Anxiety • Bipolar • Dementia • Depression • Obsessive compulsive disorder

• Panic attacks • Schizophrenia • Other: \_\_\_\_\_



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**YES NO**

- Respiratory / Lung Condition:  
 • **Asthma** • Bronchitis • Chronic cough • **COPD** • Emphysema • Pneumonia • Sinus problems • **Sleep apnea**  
 • C-PAP • **Shortness of breath** • Tuberculosis / TB • Other: \_\_\_\_\_

**OBSTRUCTIVE SLEEP APNEA ASSESSMENT**

- Has your weight changed.
- How often have you or someone else noticed your breathing pauses when you sleep? \_\_\_\_\_
- Are you still tired after sleeping?
- Are you tired during your awake time?
- Have you fallen asleep while driving?
- Do you have high blood pressure?
- Do you snore or have you been told you snore?
- How frequent is your snoring?
- Does your snoring bother others?
- Is your snoring loud enough to be heard through a closed door?

**MEDICAL HOSPITALIZATIONS**

- Have you ever been admitted to a hospital for treatment of a medical condition?  
 If "YES", what was the medical condition **AND** what was the year hospitalized (if known)?  
 [Example: Pneumonia – 2003]. \_\_\_\_\_

**SURGICAL HISTORY QUESTIONS**

- Have you or a close family member had problems when receiving anesthesia?  
 If "YES", explain: \_\_\_\_\_
- Do you have a PACEMAKER? If known, Make: \_\_\_\_\_ Model: \_\_\_\_\_
- Do you have an IMPLANTED DEFIBRILLATOR? Make: \_\_\_\_\_ Model: \_\_\_\_\_
- Do you have any implants?  
 If "YES", explain: \_\_\_\_\_

**SURGICAL HISTORY LIST**

List previous operations. Include the year the operation was done (if known):  
 [Example: Hernia repaired – 2003]. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

- Have you ever received a blood transfusion: \_\_\_\_\_
- Reaction to blood transfusion: \_\_\_\_\_
- Religious cultural preferences that prevent blood transfusions: \_\_\_\_\_

**DISEASE EXPOSURE AND IMMUNIZATION**

- In **JUST THE PAST MONTH**, have you been exposed to any communicable diseases like Chicken Pox, Measles, Mumps, or TB?  
 If "YES", explain: \_\_\_\_\_
- Have you received the Flu Vaccine?  
 If "YES", the approximate date was: \_\_\_\_\_
- Have you received the Pneumonia Vaccine?  
 If "YES", the approximate date was: \_\_\_\_\_



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**LIFE STYLE FACTORS**

**YES NO**

- Do you currently **smoke**? Current smoker - amount smoked (pack/day): \_\_\_\_\_
- Did you ever smoke?  
Year stopped? \_\_\_\_\_
- Do you **drink alcohol** (wine / beer / hard alcohol) regularly (at least once a week)?  
How many drinks of each per week: Wine: \_\_\_\_\_ Beer: \_\_\_\_\_ Hard Alcohol: \_\_\_\_\_
- Do you currently use **recreational drug(s)**?  
If "YES", what drug(s) do you use: \_\_\_\_\_ How often? \_\_\_\_\_ How much? \_\_\_\_\_
- Have you used recreational drug(s) in the past? Have you had problem with substance abuse?  
If "YES", what drug(s) did you use: \_\_\_\_\_ How often? \_\_\_\_\_ How much? \_\_\_\_\_  
Year stopped? \_\_\_\_\_
- Does anyone live with you?  
If "YES", who lives with you? \_\_\_\_\_
- Does anyone depend on you for their care?
- Have you made arrangements for someone to drive you home after surgery?  
If "YES":  
Their name: \_\_\_\_\_  
Their phone / cell phone number (s): \_\_\_\_\_

**YOUR PHYSICIANS**

**Primary Care Physician's Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Cardiologist's Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

Thank you for taking the time to complete this questionnaire.

Please mail the questionnaire immediately in the stamped, self-addressed envelope if your surgery is **more** than a week away. If your surgery is **less** than a week away, please bring the questionnaire with you on your day of surgery or, fax the questionnaire to 866-501-7192.

Your signature: \_\_\_\_\_ Date/Time completed: \_\_\_\_\_

If you are not the patient, please fill-in your relationship to the patient: \_\_\_\_\_

**FOR OFFICE USE ONLY**

Document completed with patient by: \_\_\_\_\_ RN Date/Time: \_\_\_\_\_

Document reviewed by: \_\_\_\_\_ RN Date/Time: \_\_\_\_\_